



How to Probate an Estate in California

Julia Nissley

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How to Probate an Estate in California

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distribute property left through trusts

Even if you hire a lawyer to do the probate paperwork, this book will help you understand the process so that you can make informed decisions and communicate intelligently with the attorney about the estate. Why spend over \$13,000 on a lawyer to probate a \$500,000 estate, when you can do almost all of it on your own?

The 20th edition is completely updated with current probate and tax information.

LIST OF FORMS

Judicial Council Forms

DE-111 Petition for Probate

DE-120 Notice of Hearing

DE-121 Notice of Petition to Administer Estate

DE-121 (MA) Attachment to Notice of Petition to Administer Estate

DE-131 Proof of Subscribing Witness

DE-135 Proof of Holographic Instrument

DE-140 Order for Probate

DE-147 Duties and Liabilities of Personal Representative

DE-147S Confidential Supplement to Duties and Liabilities of Personal Representative

DE-150 Letters

DE-157 Notice of Administration to Creditors

DE-160 Inventory and Appraisal

DE-161 Inventory and Appraisal Attachment

DE-165 Notice of Proposed Action

DE-174 Allowance or Rejection of Creditor's Claim

DE-221 Spousal or Domestic Partner Property Petition

DE-226 Spousal or Domestic Partner Property Order

DE-270 Ex Parte Petition for Authority to Sell Securities and Order

DE-295 Ex Parte Petition for Final Discharge and Order

DE-305 Affidavit re Real Property of Small Value (\$20,000 or Less)

DE-310 Petition to Determine Succession to Real Property (Estates of \$100,000 or Less)

DE-315 Order Determining Succession to Real Property

Non-Judicial Council Forms

Declaration Regarding Property Passing to Decedent's Surviving Spouse or Registered Domestic Partner Under Probate Code 13500

Who Inherits Under the Will?

Schedule of Assets

Notification by Trustee

Affidavit -- Death of Joint Tenant

Affidavit -- Death of Trustee

Affidavit -- Death of Spouse

Affidavit -- Death of Domestic Partner

Affidavit -- Death of Spouse or Domestic Partner -- Survivorship Community Property

Affidavit for Collection of Personal Property Under California

Probate Code 13100-13106

Deed to Real Property

Probate Case Cover Sheet -- Certificate of Grounds for Assignment to District (L.A. County)

Application and Order Appointing Probate Referee (L.A. County)

Change in Ownership Statement (Death of Real Property Owner) (L.A. County)

Affidavit or Declaration for Final Discharge and Order (L.A. County)

Preliminary Change of Ownership Report

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